

PRIVILEGED & CONFIDENTIAL

DATED 28 August 2020

Trade Champion Limited

AND

China Unicom Group Corporation (BVI) Limited

Irrevocable Undertaking relating to  
approximately 18.43 % of the total number of shares in issue of  
PCCW Limited

THIS IRREVOCABLE UNDERTAKING (the “**Undertaking**”) is made on 28 August 2020

BETWEEN:

- (1) Trade Champion Limited, a company incorporated in the Cayman Islands with limited liability and whose registered office is at Vistra (Cayman) Limited, P. O. Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1205, Cayman Islands (the “**Offeror**”); and
- (2) China Unicom Group Corporation (BVI) Limited, a company incorporated under the laws of the British Virgins Islands, and whose registered office is situated at Commerce House, Wickhams Cay 1, P.O. Box 3140, Road Town, Tortola, British Virgin Islands (the “**Shareholder**”),

together, the “**Parties**” and each a “**Party**”.

WHEREAS:

- (A) PCCW Limited (the “**Company**”) is a company incorporated in Hong Kong and listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with stock code: 0008 and traded in the form of American Depositary Receipts on the OTC Markets Group Inc. in the United States of America, whose registered office is at 41st Floor, PCCW Tower, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong. As at the date of this Undertaking, the Company has a total of 7,729,638,249 ordinary shares (the “**Shares**”) in issue.
- (B) As of the date of this Undertaking, the Shareholder is the legal and beneficial owner of 1,424,935,885 Shares (the “**Relevant Shares**”), representing approximately 18.43% of the total number of Shares in issue.
- (C) Standard Chartered Bank (Hong Kong) Limited has made a conditional voluntary cash partial offer on behalf of the Offeror to acquire 154,592,765 Shares (the “**Partial Offer**”), substantially on the terms and conditions in the announcement dated 6 August 2020 and issued jointly by the Offeror and the Company (the “**Announcement**”).
- (D) Upon the terms and subject to the conditions contained in this Undertaking, the Shareholder irrevocably undertakes to approve or procure the approval of the Partial Offer in respect of all the Relevant Shares in accordance with Rule 28.5 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

## 1. **SHAREHOLDER’S REPRESENTATIONS**

- 1.1 The Shareholder hereby irrevocably and unconditionally represents and warrants to the Offeror that as at the date of this Undertaking and at all times during the period from the date of this Undertaking up to (and including) the date of the earlier of (i) the close of the Partial Offer and (ii) the lapse of the Partial Offer, as if repeated on each day during such period and by reference to the facts and circumstances at all such times:

- 1.1.1. The Shareholder is the legal and beneficial owner of the Relevant Shares.
- 1.1.2. The Shareholder is duly incorporated, validly existing and in good standing under the laws of the place of its incorporation.
- 1.1.3. The Shareholder has the requisite power and authority to enter into, and to perform its obligations under this Undertaking and any other documents to be executed by it pursuant to or in connection with the Partial Offer, to approve or procure the approval of the Partial Offer in respect of all the Relevant Shares in accordance with Rule 28.5 of the Takeovers Code and otherwise take all necessary actions in respect of the Relevant Shares to approve the Partial Offer and any related matters in connection with the Partial Offer.
- 1.1.4. The Shareholder has obtained or satisfied all corporate, regulatory and other approvals, necessary to execute and perform its obligations under this Undertaking.
- 1.1.5. This Undertaking constitutes a legal, valid and binding agreement of the Shareholder and is enforceable against the Shareholder in accordance with its terms.
- 1.1.6. The execution, delivery and performance of this Undertaking and the fulfilment by the Shareholder of the terms hereof do not and will not conflict with, or result in a breach or violation of (i) the constitutional documents of the Shareholder; and (ii) any laws, rules or regulations applicable to the Shareholder.

## 2. SHAREHOLDER'S UNDERTAKINGS

### Partial Offer

- 2.1 The Shareholder, as the legal and beneficial owner of the Relevant Shares, irrevocably undertakes to the Offeror that upon the Partial Offer being made:
  - 2.1.1. the Shareholder shall approve or procure the approval of the Partial Offer in respect of the Relevant Shares in accordance with Rule 28.5 of the Takeovers Code, by means of ticking the separate tick box on the form of approval and acceptance (the near final form of which is set out in the Schedule to this Undertaking) (the "**Form of Approval and Acceptance**") to signify the approval of the Partial Offer in respect of all the Relevant Shares and returning the completed Form of Approval and Acceptance as soon as possible and in any event within seven days after the date of the formal document containing the Partial Offer (the "**Offer Document**"); and
  - 2.1.2. notwithstanding that the terms of the Offer Document will confer rights of withdrawal on shareholders of the Company who approve the Partial Offer, the Shareholder shall not withdraw the approval for the Partial Offer in respect of the Relevant Shares and shall procure that no rights to withdraw any such approval in respect of the Relevant Shares are exercised.

### No disposal over the Relevant Shares

- 2.2 The Shareholder irrevocably undertakes to the Offeror that it shall not, directly or indirectly, sell, transfer, or otherwise dispose of any interest in the Relevant Shares.

### **3. CONSENT**

- 3.1 The Shareholder consents to the issue of any announcement, composite offer and response document (the “**Composite Document**”) and any other document(s) in connection with the Partial Offer incorporating references to it and this Undertaking and acknowledges that this Undertaking will be made available for inspection from the date of the Composite Document until the date on which the Partial Offer closes or lapses and the particulars of it will be contained in any announcement, the Composite Document or other documents to the extent required by the Takeovers Code and/or the Rules Governing the Listing of Securities on the Stock Exchange.
- 3.2 The Shareholder agrees and authorises the Offeror to make any minor or technical amendments to the Form of Approval and Acceptance to the extent necessary to give effect to this Undertaking.
- 3.3 The Shareholder further agrees to the contents of this Undertaking being disclosed to the Securities and Futures Commission of Hong Kong (the “**SFC**”) and/or the Stock Exchange, if necessary.
- 3.4 The Shareholder agrees to provide all information and assistance as the Offeror may reasonably require for the preparation of any announcement, the Composite Document and other relevant documents in order to comply with the requirements of the Takeovers Code, the SFC, the Stock Exchange and any other legal or regulatory authority.

### **4. GENERAL**

#### 4.1 Confidential Information

Each Party hereby undertakes that except (i) as required by the applicable laws and/or (ii) where the information is already in the public domain (other than due to a breach of this Clause 4.1 by a Party), it shall keep confidential the terms and conditions of the Partial Offer and the existence and terms of this Undertaking until the Composite Document is released, provided that it may disclose the same to its advisers in which case it shall procure that they observe the confidentiality obligations under the same terms. The obligations in this Clause 4.1 shall survive the termination of this Undertaking.

#### 4.2 Specific Performance

The Parties agree that, if it fails to perform any of the undertakings or breaches any of its obligations set out in this Undertaking, damages would not be an adequate remedy and accordingly the parties to whom any such unperformed or breached obligation is owed shall be entitled to the remedy of specific performance and other equitable relief.

#### 4.3 Assignment

This Undertaking is personal to the Parties to it. None of the Parties shall assign, transfer, declare a trust of the benefit of or in any other way alienate any of its rights under this Undertaking whether in whole or in part.

#### 4.4 Costs

Except where this Undertaking provides otherwise, each Party shall pay its own costs relating to the negotiation, preparation, execution and performance by it of this Undertaking.

#### 4.5 Variation or amendment

A variation of or amendment to this Undertaking is only valid if it is in writing and signed by or on behalf of each Party.

#### 4.6 Failure or delay in exercise of rights

The failure to exercise or delay in exercising a right or remedy provided by this Undertaking or by law does not impair or constitute a waiver of the right or remedy or an impairment of or a waiver of other rights or remedies. No single or partial exercise of a right or remedy provided by this Undertaking or by law prevents further exercise of the right or remedy or, the exercise of another right or remedy.

#### 4.7 Severability

If at any time any provision of this Undertaking is or becomes illegal, invalid or unenforceable under the laws of any jurisdiction, that shall not affect (i) the legality, validity or enforceability in that jurisdiction of any other provision of this Undertaking; or (ii) the legality, validity or enforceability under the law of any other jurisdiction of that or another provision of this Undertaking.

#### 4.8 Counterparts

This Undertaking may be executed in any number of counterparts and by the Parties on separate counterparts, each of which is an original but all of which together constitute one and the same instrument.

#### 4.9 Governing Law and Jurisdiction

The provisions of this Undertaking shall be governed by and construed in accordance with laws of Hong Kong Special Administrative Region of the People's Republic of China ("**Hong Kong**") and the Parties submit to the non-exclusive jurisdiction of the Hong Kong courts.

#### 4.10 Process Agent

The Shareholder hereby irrevocably appoints 中国联合网络通信 ( 香港 ) 股份有限公司 (China Unicom (Hong Kong) Limited) of 75th Floor, The Center, 99 Queen's Road Central, Hong Kong (or any of its successor firms) as its agent for service of process in Hong Kong. If such agent at any time ceases for any reason to act as such, the Shareholder shall appoint a replacement agent having an address for service in Hong Kong and shall notify the Offeror of the name and address of the replacement agent.

#### 4.11 Rights of Third Parties

A person who is not a Party to this Undertaking has no right under the Contracts (Rights of Third Parties) Ordinance to enforce any term of this Undertaking.

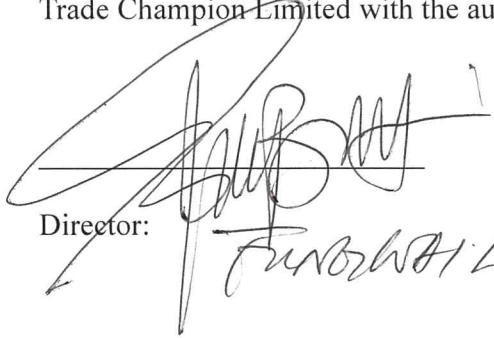
### 5. Termination

All obligations under this Undertaking (other than those obligations under Clause 4.1) shall cease on the date that is the earlier of (i) the close of the Partial Offer, (ii) the lapse of the Partial Offer and (iii) 30 November 2020.

This Undertaking is executed as a deed.

EXECUTED and DELIVERED as a DEED by

Trade Champion Limited with the authority of the board

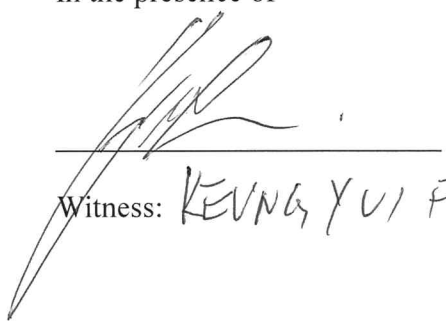


A large, stylized handwritten signature in black ink, written over a horizontal line.

Director:

FUNBO WAI LING JEAN

In the presence of




A handwritten signature in black ink, written over a horizontal line.

Witness:

KEUNG YUI FAI

EXECUTED and DELIVERED as a DEED by  
China Unicom Group Corporation (BVI) Limited



Director: Zhu Keping

In the presence of



Witness: Fan Yuyang

No. 21 Financial Street, Xichang District, Beijing 100033, The People's  
Republic of China

Secretary



Schedule

Form of Approval and Acceptance

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Approval and Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Approval and Acceptance.  
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本批准及接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本批准及接納表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。  
Unless the context otherwise requires, terms used in this Form of Approval and Acceptance shall bear the same meanings as those defined in the composite offer and response document dated [August 26], 2020 (the "Composite Document") jointly issued by Trade Champion Limited and PCCW Limited.  
除文義另有所指外，本批准及接納表格所用詞彙與Trade Champion Limited及電訊盈科有限公司於2020年[8]月[26]日聯合刊發的綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

To be completed in all respects except the sections marked "Do not complete"  
除註明「毋須填寫」部分外，每項均須填寫  
FORM OF APPROVAL AND ACCEPTANCE  
批准及接納表格



PCCW Limited  
電訊盈科有限公司

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)  
(Stock Code: 0008)  
(股份代號: 0008)

Share Registrar in Hong Kong:  
Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai, Hong Kong

於香港的股份過戶登記處：  
香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心  
17樓1712-1716號舖

VOLUNTARY CASH PARTIAL OFFER BY STANDARD CHARTERED BANK (HONG KONG) LIMITED  
ON BEHALF OF THE OFFEROR TO ACQUIRE 154,592,765 SHARES IN THE SHARE CAPITAL  
OF THE COMPANY FROM QUALIFYING SHAREHOLDERS

渣打銀行(香港)有限公司代表收購人向合資格股東提出自願現金部分要約  
以收購本公司股本中的154,592,765股股份

TO APPROVE THE PARTIAL OFFER  
批准部分要約

BOX A 甲欄

To approve the Partial Offer, please put a tick "✓" here 批准部分要約，請在此填上「✓」號		Number of Shares in respect of which the Partial Offer is approved 批准部分要約涉及之股份數目 (If you wish to approve the Partial Offer in respect of ALL of the Shares held by you, please put down "ALL" below 如閣下欲就閣下所持有之所有股份批准部分要約，請在下面填上「全部」) _____ Shares (股)
SHAREHOLDER name(s) and address in full 股東全名及完整地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或以正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼

TO ACCEPT THE PARTIAL OFFER  
接納部分要約

BOX B 乙欄

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 根據本表格及隨附的綜合文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明轉讓人所持有的股份轉讓予下列「承讓人」。		
Number of Shares tendered for acceptance 閣下提呈接納的股份數目	(If you wish to tender ALL of the Shares held by you for acceptance of the Partial Offer, please put down "ALL" below 如閣下欲就閣下所持有之所有股份提呈接納部分要約，請在下面填上「全部」) _____ Shares (股)	
Share certificate number(s) 股票編號		
TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及完整地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或以正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$5.20 in cash for each Share tendered for acceptance 以現金每股港幣5.20元提呈接納股份	
TRANSFEEE 承讓人	Name 名稱： Correspondence address: 通訊地址： Occupation 職業：	Trade Champion Limited c/o 38/F Champion Tower, 3 Garden Road Central, Hong Kong 經香港中環花園道3號冠君大廈38樓 Corporation 法團
SIGNED by the parties to this transfer, this _____ day of _____, 2020 由轉讓雙方於2020年_____月_____日簽署		

Note: Please refer to the section headed "HOW TO COMPLETE THIS FORM OF APPROVAL AND ACCEPTANCE" on the second page of this Form of Approval and Acceptance for further instructions for filling in Box A and Box B of this Form of Approval and Acceptance.  
附註：有關填寫本批准及接納表格中甲欄及乙欄之進一步指示，請查閱本批准及接納表格之第三頁題為「如何填寫本批准及接納表格」一節。

Subject to the Partial Offer becoming unconditional in all respects, the total number of Shares taken up by the Offeror from you will be determined by the total number of Shares tendered for acceptance in accordance with the formula set out in the Composite Document. Fractions of Shares will not be taken up under the Partial Offer. The number of Shares to be taken up from you by the Offeror in respect of your acceptance will be rounded up or down to the nearest whole number at the discretion of the Offeror.  
待部分要約在各方面成為無條件後，收購人自閣下承購之股份總數將就提呈接納之股份總數按載於綜合文件之公式釐定。部分要約下的零碎股份將不會獲得承購。收購人就閣下之接納將向閣下承購的股份數目，將由收購人決定向上或下湊整至最接近之整數。

If you have voted in Box A to approve the Partial Offer and/or accepted the Partial Offer in Box B of this Form of Approval and Acceptance, please SIGN BELOW ONCE in the capacity as Qualifying Shareholder to approve the Partial Offer and/or as the Transferor to accept the Partial Offer (as the case may be).  
倘閣下於本批准及接納表格中甲欄批准部分要約及/或乙欄接納部分要約，請於下文簽署一次，以作為合資格股東批准部分要約及/或作為轉讓人接納部分要約(視情況而定)。

If you have accepted the Partial Offer, your signature(s) should be witnessed by a person aged 18 or above who is not another joint holder and who must also sign and print his/her name, address and occupation where indicated below. All joint holders must sign.  
倘閣下接納部分要約，閣下應在另一名並非聯名持有人之18歲或以上人士之見證下簽署，而該人士亦須如下所示簽署及填寫其姓名、地址及職業。所有聯名持有人均須簽署。

Signed by the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署：

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of Witness 見證人地址

Occupation of Witness 見證人職業

Signature(s) of Transferor(s)  
Company chop, if applicable  
轉讓人簽署  
公司印鑑(如適用)

Signed by or on behalf of the Transferee in the presence of:  
承讓人或其代表在下列見證人見證下簽署：

SIGNATURE OF WITNESS 見證人簽署

NAME OF WITNESS 見證人姓名

Address of Witness 見證人地址

Occupation of Witness 見證人職業

Date of Transfer 轉讓日期

Do not complete 毋須填寫

For and on behalf of 代表  
Trade Champion Limited

Correspondence address: c/o 38/F Champion Tower, 3 Garden Road Central, Hong Kong  
通訊地址：經香港中環花園道3號冠君大廈38樓

Occupation 職業： Corporation 法團

Authorised Signatory(ies):

授權簽署人：

Signature of Transferee  
承讓人簽署

ALL JOINT  
HOLDERS MUST  
SIGN HERE  
所有聯名持有人  
均須於本欄簽署



**THIS FORM OF APPROVAL AND ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this Form of Approval and Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser. If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Approval and Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer or registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s). Only one Form of Approval and Acceptance will be accepted from each Qualifying Shareholder by the Share Registrar.

The Partial Offer is in respect of a company incorporated and listed in Hong Kong and is therefore subject to the procedure and disclosure requirements of laws, regulatory requirements and rules in Hong Kong which may be different to those in other jurisdictions. The ability of Qualifying Shareholders who are citizens, residents or nationals of jurisdictions outside of Hong Kong to participate in the Partial Offer may be subject to the laws and regulations of the relevant jurisdictions. Such Qualifying Shareholders may be prohibited from participating in the Partial Offer. It is the responsibility of each such Qualifying Shareholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Qualifying Shareholder in such relevant jurisdictions.

Any acceptance of the Partial Offer by any Qualifying Shareholder will be deemed to constitute a representation and warranty from such Qualifying Shareholder to the Offeror that (i) all local laws and requirements in connection with such acceptance have been complied with and (ii) the Partial Offer can be accepted by such Qualifying Shareholder under the laws and regulations of the relevant jurisdiction and such acceptance shall be valid and binding in accordance with all applicable laws and regulations. Qualifying Shareholders should consult their professional advisers if in doubt.

This Form of Approval and Acceptance should be read in conjunction with the Composite Document. All words and expressions defined in the Composite Document shall, unless the context otherwise requires, have the same meanings when used in this form.

**HOW TO COMPLETE THIS FORM OF APPROVAL AND ACCEPTANCE**

You should read the Composite Document before completing this form.

**For Qualifying Shareholders who wish to approve and accept the Partial Offer, they are reminded to complete both Box A and Box B of the Form of Approval and Acceptance.**

Whether you accept the Partial Offer or not, you may approve the Partial Offer by completing Box A in this Form of Approval and Acceptance and return it to the Share Registrar. For the purpose of such approval, each Share shall be entitled to ONE vote only. Multiple votes in respect of the same Share will not be taken into account in counting the approval of the Partial Offer. Only ONE Form of Approval and Acceptance will be accepted from you and only ONE vote for each Share may be cast. If you put a tick in Box A "✓" to indicate your approval of the Partial Offer but no number of Shares in respect of such approval is specified or any other information in Box A of this Form of Approval and Acceptance is missing, incomplete or erroneous, the approval of the Partial Offer will not be considered as valid until the number of Shares in respect of such approval is specified and/or such missing, incomplete or erroneous information has been completed and rectified in the Form of Approval and Acceptance. You may approve the Partial Offer in respect of the total number of Shares you hold even though you do not intend to accept the Partial Offer and/or the number of Shares voted may be more than the number of Shares tendered for acceptance.

Irrespective of the above, you may specify the number of Shares in respect of which you tender for acceptance of the Partial Offer. If no number of Shares in respect of such acceptance is specified or any other information in Box B of this Form of Approval and Acceptance is missing, incomplete or erroneous, the acceptance of the Partial Offer will not be considered as valid until the number of Shares in respect of such acceptance is specified and/or such missing, incomplete or erroneous information has been completed and rectified in the Form of Approval and Acceptance.

To accept the Partial Offer made by SCB for and on behalf of the Offeror to acquire your Shares, you should duly complete and sign this form and forward this entire form, together with the Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for not less than the exact number of Shares in respect of which you wish to tender for acceptance of the Partial Offer, by post or by hand to the Share Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in an envelope marked "PCCW Limited – Partial Offer" as soon as possible after receipt of this Form of Approval and Acceptance but in any event so as to reach the Share Registrar by no later than 4:00 p.m. (Hong Kong time) on [Thursday], [September 24,] 2020 (being the First Closing Date) or such later time and/or date as the Offeror may decide and announce subject to the Takeovers Code. Unless the Partial Offer is extended or revised in accordance with the Takeovers Code, no Form of Approval and Acceptance received after the Final Closing Date will be accepted.

**If you require any assistance in completing this Form of Approval and Acceptance or have any enquiries regarding the procedures for tendering and settlement or any other similar aspect of the Partial Offer, please contact the Share Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or at its hotline at 2862 8647.**

**FORM OF APPROVAL AND ACCEPTANCE IN RESPECT OF THE PARTIAL OFFER**

To: **The Offeror and SCB**

To: The Company and the Share Registrar

1. My/Our execution of this Form of Approval and Acceptance (whether or not such form is dated) shall also be binding on my/our personal representatives, heirs, successors and assignees, and shall constitute:

(a) my/our approval of the Partial Offer made by SCB for and on behalf of the Offeror in respect of the number of Shares inserted in Box A of this form held by me/us and/or my/our acceptance of the Partial Offer made by SCB for and on behalf of the Offeror and subject to the terms set out or referred to in the Composite Document and this Form of Approval and Acceptance in respect of the number of Shares specified in Box B of this form held by me/us (subject to adjustment), and such approval and/or acceptance shall be irrevocable except, in the case of acceptance of the Partial Offer, in compliance with Rule 17 of the Takeovers Code or in the circumstances that the Executive requires that Accepting Shareholders be granted a right to withdraw in accordance with Rule 19.2 of the Takeovers Code;

(b) my/our irrevocable instruction and authority to each of the Offeror and SCB or their respective agent(s) to send a cheque marked "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Partial Offer (taking into account any scaling down of my/our acceptance, stamp duty and the fees payable to the Share Registrar in respect of lost or unavailable Share certificates) and (if applicable) any Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for Shares not taken up by the Offeror by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Register as soon as possible but in any event within 7 Business Days following the Final Closing Date;

(Insert name and address of the person to whom the cheque should be sent (if different from the registered Shareholder or the first-named of joint registered Shareholders))

Name: (in block capitals) .....

Address: (in block capitals) .....

(c) my/our irrevocable instruction and authority to each of the Offeror, SCB and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to date this document and to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Partial Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Approval and Acceptance, or cause a stamp certificate to be issued in respect of this Form of Approval and Acceptance, in accordance with the provisions of that Ordinance;

(d) my/our irrevocable instruction and authority to each of the Offeror, SCB and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Partial Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) accepted under the Partial Offer;

(e) my/our understanding that my/our execution of this Form of Approval and Acceptance shall be deemed to constitute approval and/or acceptance of the Partial Offer on and subject to the terms set out or referred to in the Composite Document and this Form of Approval and Acceptance, including any revision of the terms of such Partial Offer, in the case of any revision, where the Partial Offer is revised and the consideration offered under such revised Partial Offer does not represent on such date (on such basis as SCB on behalf of the Offeror may consider appropriate) a reduction in the value of the Partial Offer in its original or any previously extended or revised form(s). Also my/our instruction and authority to each of the Offeror and/or SCB and/or the Share Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, to accept any such extended or revised Partial Offer on my/our behalf and to execute on my/our behalf and in my/our name all such further documents (if any) as may be required to give effect to such acceptance;

(f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) accepted under the Partial Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever but together with all rights and benefits accruing or attaching thereto as at or after the Final Closing Date, or subsequently becoming attached to them, including, without limitation, all rights to any dividend and/or other distributions declared, made or paid, if any, on or after the Final Closing Date;

(g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or SCB and/or their respective agents or such person or persons as any of them may direct on the exercise of any rights contained herein; and

(h) my/our irrevocable instruction and authority to the Offeror, SCB and/or their respective agent(s) to collect from the Share Registrar on my/our behalf the Share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) (if applicable), which has/have been duly signed by me/us, and to deliver the same to the Share Registrar and to authorise and instruct the Share Registrar to hold such Share certificate(s) subject to the terms and conditions of the Partial Offer as if it/they were Share certificate(s) delivered to the Share Registrar together with this Form of Approval and Acceptance.

2. I/We understand that acceptance of the Partial Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and SCB that (i) the number of Share(s) specified in this Form of Approval and Acceptance for the purpose of acceptance of the Partial Offer will be sold free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever but together with all rights and benefits accruing or attaching thereto as at or after the Final Closing Date or subsequently becoming attached to them, including, without limitation, all rights to any dividend and/or other distributions declared, made or paid, if any, on or after the Final Closing Date (other than the Interim Cash Dividend and the Dividend in Specie); and (ii) I/We have not taken or omitted to take any action which will or may result in the Offeror or SCB or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Partial Offer or my/our acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Partial Offer, and any revision thereof, and that such acceptance is valid and binding on me/us in accordance with all applicable laws.

3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Partial Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request the Offeror, SCB, the Share Registrar and/or such person or persons as any of them may direct to return to me/us my/our Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof) (if applicable), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(b) above or, if no name or address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the Register.

Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by any of the Offeror, SCB and/or any of their agent(s) from the Company or the Share Registrar on my/our behalf, such Share certificate(s) in lieu of the transfer receipt(s) will be returned to me/us.

4. I/We enclose the relevant Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the whole or part of my/our holding of Share(s) which are to be held by the Offeror, SCB, the Share Registrar and/or such person or persons as any of them may direct on the terms and conditions of the Partial Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Approval and Acceptance, Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.

5. I/We represent and warrant to each of the Offeror, SCB, the Share Registrar and/or such person or persons as any of them may direct that I am/we are the registered Shareholder(s) of the number of Share(s) specified in this Form of Approval and Acceptance and I/we have the full power and authority to tender, sell, assign or transfer my/our Share(s) (together with all rights accruing or attaching thereto) tendered for acceptance under the Partial Offer to the Offeror.

6. It is the responsibility of each Qualifying Shareholder who is a citizen, resident or national of a jurisdiction outside of Hong Kong to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Qualifying Shareholder in such relevant jurisdictions.

7. Any acceptance of the Partial Offer by any Qualifying Shareholder will be deemed to constitute a representation and warranty from such Qualifying Shareholder to the Offeror and SCB that (i) all local laws and requirements in connection with such acceptance have been complied with; and (ii) the Partial Offer can be accepted by such Qualifying Shareholder under the laws and regulations of the relevant jurisdiction and such acceptance shall be valid and binding in accordance with all applicable laws and regulations.

8. I/We acknowledge that, save as expressly provided in the Composite Document and this Form of Approval and Acceptance, all acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.

本批准及接納表格乃重要文件，請即處理。

閣下如對本批准及接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。閣下如已售出或以其他方式轉讓名下所有股份，應立即將本批准及接納表格及隨附之綜合文件送交買主或承讓人、銀行、持牌證券交易商或註冊證券機構，或經手買賣或轉讓之其他代理商，以便轉交買主或承讓人。股份過戶登記處僅接納每名合資格股東遞交一份批准及接納表格。

部分要約就香港註冊成立及上市之公司作出，故須遵守香港的法律、監管及規則所規定的程序及披露要求，可能有別於其他司法權區之規定。屬於香港以外司法權區之公民、居民或國民之合資格股東參與部分要約之能力，可能須受相關司法權區之法律及規則所規限。有關合資格股東可能被禁止參與部分要約。有關合資格股東各自有責任自行了解並全面遵守相關司法權區與此相關之法律或規則，包括取得任何政府、外匯管制或其他方面之同意、或進行存檔及登記，以及支付有關合資格股東於相關司法權區應付之任何轉讓或其他稅項。

凡任何合資格股東接納部分要約將被視為構成該合資格股東向收購人作出聲明及保證 (i) 已遵守與該項接納有關之所有本地法律及規則及 (ii) 有關合資格股東根據相關司法權區之法律及規則可接納部分要約，而有關於接納根據所有適用法律及規則均屬有效及具法律約束力。如有任何疑問，合資格股東應諮詢其專業顧問。

本批准及接納表格應與綜合文件一併閱讀。除另有指明外，本表格所用詞彙與綜合文件內所界定者具有相同涵義。

#### 如何填寫本批准及接納表格

閣下務請細閱綜合文件後方填寫本表格。

合資格股東如欲批准及接納部分要約，務請填妥批准及接納表格甲欄及乙欄。

不論閣下是否接納部分要約，閣下可透過填妥本批准及接納表格甲欄及交回股份過戶登記處以批准部分要約。就批准而言，每股股份僅享有一票投票權。於點算批准部分要約之票數時，涉及同一股份之重複投票將不予計算在內。僅從閣下接納一份批准及接納表格，且每股股份僅享有一票投票權。倘閣下於甲欄填上[✓]號表明閣下批准部分要約，但並無註明所涉之股份數目或本批准及接納表格甲欄之任何其他資料有遺漏、未填妥或有錯誤，則部分要約之批准將不會被視為有效，直至批准及接納表格註明所涉及之股份數目及/或有關遺漏、未填妥或錯誤之資料經填妥及更正為止。即使閣下無意接納部分要約及/或已投票之股份數目可能超過就接納所提呈之股份數目，閣下仍可就此閣下所持有之股份總數批准部分要約。

無論上述情況如何，閣下可註明提呈接納部分要約之股份數目。倘並無註明有關該接納之股份數目或在本批准及接納表格乙欄上之任何其他資料有遺漏、未填妥或有錯誤，則部分要約之接納將不會被視為有效，直至批准及接納表格註明有關該接納之股份數目及/或有關遺漏、未填妥或錯誤之資料經填妥及更正為止。

閣下如接納由渣打銀行代表收購人提出收購閣下的股份之部分要約，閣下應填妥及簽署本表格，並將整份本表格連同不少於閣下欲接納部分要約之股份數目之股票、過戶收據及/或任何其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(如適用)，於收到本批准及接納表格後盡快及無論如何不得遲於2020年9月24日(星期四)(即首個截止日期)下午四時正(香港時間)前或收購人根據《收購守則》可能決定及公佈的其他較後時間及/或日期，以郵遞或專人送遞方式送交股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，信封上面請註明「電訊盈科有限公司一部分要約」。除非部分要約根據《收購守則》獲延長或修訂，否則於最後截止日期後收到之批准及接納表格將不獲受理。

閣下如對填寫本批准及接納表格需要任何協助或對部分要約之提呈及交收程序或任何其他類似方面有任何查詢，請聯絡股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，或致電其熱線 2862 8647。

#### 部分要約之批准及接納表格

致：收購人及渣打銀行

致：本公司及股份過戶登記處

1. 本人/吾等一經簽署本批准及接納表格(不論該表格是否已註明日期)，本人/吾等之遺產代理人、承繼人、接任人及受讓人亦將受此約束，並構成：

(a) 本人/吾等就本人/吾等持有本表格甲欄所註明之股份數目批准由渣打銀行代表收購人提出之部分要約及/或本人/吾等依據及受制於綜合文件及本批准及接納表格所載或所指條款，就本人/吾等持有本表格乙欄所註明之股份數目接納由渣打銀行代表收購人提出之部分要約(接納股數可予調整)，此批准及/或接納不得撤回，惟倘接納部分要約依據《收購守則》規則17或執行人員根據《收購守則》規則19.2要求賦予有關接納股東權利撤回則除外；

(b) 本人/吾等不可撤回地指示及授權收購人及渣打銀行或彼等各自之代理，各自將本人/吾等根據部分要約之條款應收之現金代價以「不得轉讓一只准入抬頭人賬戶」方式劃線開出之支票(經計及本人/吾等之接納任何縮減部分、印花稅及就遺失或未能出示股票而向股份過戶登記處應付之費用)及(如適用)未獲收購人承購之股份之任何股票、過戶收據及/或任何其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(如適用)，以普通郵遞方式(盡快且無論如何於最後截止日期後之7個營業日內)寄至下文所列人士及地址，或下文如無填上姓名及地址，則寄至本人或(如屬聯名註冊股東)吾等之排名首位者在股東名冊所示之註冊地址，有關郵遞風險概由本人/吾等承擔；

(請在本欄填上應收取支票人士之姓名及地址(如與註冊股東或排名首位者之聯名註冊股東之姓名及地址不同))

姓名：(請用正楷填寫) .....

地址：(請用正楷填寫) .....

(c) 本人/吾等不可撤回地指示及授權收購人、渣打銀行及/或彼等任何一方可能指定之一名或多名有關人士，各自代表本人/吾等於此文件填上日期，以及訂立及簽立按香港法例第117章《印花稅條例》第19(1)條規定本人/吾等作為根據部分要約出售股份之賣方而須訂立及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本批准及接納表格背書證明，或安排就本批准及接納表格發出蓋印證書；

(d) 本人/吾等不可撤回地指示及授權收購人、渣打銀行及/或彼等任何一方可能指定之一名或多名有關人士，各自代表本人/吾等填妥、修訂及簽署任何有關本人/吾等接納部分要約之文件，以及辦理任何其他必需或權宜之手續，以將本人/吾等根據部分要約而提呈接納之股份，歸屬於收購人及/或其可能指定之一名或多名有關人士；

(e) 本人/吾等明白本人/吾等簽署本批准及接納表格即被視作根據及遵守綜合文件及本批准及接納表格所載或所指之條款(包括該部分要約之條款之任何修訂)構成批准及/或接納部分要約，而就任何修訂而言，指部分要約經修訂而該經修訂部分要約提呈之代價，並不代表部分要約之價值在該日(按渣打銀行代表收購人認為適當之基準)較原訂或任何原先經延長或修訂形式之價值減少。同時，本人/吾等指示及授權收購人、渣打銀行及/或股份過戶登記處或彼等各自之代理，或彼等任何一方可能就此指定之人士，各自代表本人/吾等接納任何此等經延長或修訂之部分要約及代表本人/吾等以本人/吾等之名義簽署所有該等進一步文件(如有)以使此項接納有效；

(f) 本人/吾等承諾於必需或合宜時簽署該等進一步文件及以進一步保證之形式作出該等行動及事宜，將本人/吾等根據部分要約提呈接納之股份轉讓予收購人或其可能指定之一名或多名有關人士，而不附帶一切留置權、押記、選擇權、申索權、衡平權、不利權益、第三方權利及任何形式的產權負擔，但連同於最後截止日期或之後算算或附帶或其後成為附帶之一切權利及利益，包括但不限於收取於最後截止日期或之後宣派、作出或派付之任何股息或其他分派(如有)之權利；

(g) 本人/吾等同意追認收購人、渣打銀行及/或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本批准及接納表格所載任何權利時可能作出或進行之各種行動或事宜；及

(h) 本人/吾等不可撤回地指示及授權收購人、渣打銀行及/或彼等各自之代理，代表本人/吾等憑藉交回經本人/吾等正式簽署之隨附過戶收據及/或其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(如適用)而從股份過戶登記處領取就股份將向本人/吾等發出之股票，並將有關股票送交股份過戶登記處，且授權及指示股份過戶登記處根據部分要約之條款及條件持有該(等)股票，猶如該(等)股票已連同本批准及接納表格一併送交股份過戶登記處。

2. 本人/吾等明白本人/吾等接納部分要約，將被視為構成本人/吾等向收購人及渣打銀行保證(i)本批准及接納表格所註明的股份數目；將在附帶一切留置權、押記、選擇權、申索權、衡平權、不利權益、第三方權利及任何形式的產權負擔的情況下出售，但連同於最後截止日期或之後算算或附帶或其後成為附帶之一切權利及利益，包括但不限於收取於最後截止日期或之後宣派、作出或派付之任何股息或其他分派(如有)(中期現金股息及實物股息除外)；及(ii)本人/吾等並無採取或不採取任何行動而將或可能致使收購人或渣打銀行或任何其他人士違反任何司法權區與部分要約或其接納有關之法律或監管規定，且本人/吾等根據所有適用法例獲准收取及接納部分要約(及其任何修訂)，而根據所有適用法例，該接納為有效及對本人/吾等具有約束力。

3. 倘根據部分要約之條款，本人/吾等之接納無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求收購人、渣打銀行、股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士，向本人/吾等退還本人/吾等之股票及/或過戶收據及/或其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(如適用)，並連同已正式註銷之本表格，一併以普通郵遞方式郵寄予上文第1(b)段所列之人士，或如無列明姓名及地址，則為本人或(如屬聯名註冊股東)吾等當中之名列首位者在股東名冊所示之註冊地址，郵遞風險概由本人/吾等承擔。

附註：倘本人/吾等交回一份或以上過戶收據，而同時收購人、渣打銀行及/或彼等之任何代理人已代表本人/吾等向本公司或股份過戶登記處領取相關之股票，則該等股票而非過戶收據將退還予本人/吾等。

4. 本人/吾等茲附上將由收購人、渣打銀行、股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士根據部分要約條款及條件持有之本人/吾等全部或部分股份之相關股票、過戶收據及/或任何其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(如適用)。本人/吾等明白任何交回之批准及接納表格、股票、過戶收據及/或任何其他所有權文件(及/或任何就此所需並令人信納之一項或多項彌償保證)(如適用)概不獲發收據。本人/吾等亦了解所有文件將以普通郵遞方式寄發，郵遞風險概由本人/吾等自行承擔。

5. 本人/吾等向收購人、渣打銀行、股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士各自作出聲明及保證，本人/吾等為本批准及接納表格所註明之股份數目之登記股東，而本人/吾等具有十足權力及授權，以接納部分要約之方式向收購人提呈、出售、轉讓或轉移本人/吾等之股份(連同其所算算或附帶之一切權利)。

6. 屬於香港以外司法權區之公民、居民或國民之合資格股東各自有責任自行了解並全面遵守相關司法權區與此相關之法律或規則，包括取得任何政府、外匯管制或其他方面之同意、或進行存檔及登記，以及支付有關合資格股東於相關司法權區應付之任何轉讓或其他稅項。

7. 凡任何合資格股東接納部分要約將被視為構成該合資格股東向收購人及渣打銀行作出聲明及保證 (i) 已遵守與該項接納有關之所有本地法律及規則及 (ii) 有關合資格股東根據相關司法權區之法律及規則可接納部分要約，而有關於接納根據所有適用法律及規則均屬有效及具法律約束力。

8. 本人/吾等確認，除綜合文件及本批准及接納表格明文規定者外，據此作出之所有接納、指示、授權及承諾均屬不可撤回及無條件。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, SCB, the Company and the Share Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") and, to the extent applicable to Overseas Shareholders in the European Union, the General Data Protection Regulation (Regulation (EU) 2016/679) (the "GDPR").

#### 1. Reasons for the collection of your personal data

In approving and/or accepting the Partial Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your approval and/or acceptance being invalidated, rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Partial Offer. The processing of your personal data for the purposes summarised below is necessary for the performance of the approval and acceptance of the Partial Offer.

#### 2. Purposes

The personal data which you provide on this Form of Approval and Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your approval, acceptance and verification or compliance with the terms and application procedures set out in this Form of Approval and Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Shares;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, the Company, its agents such as financial advisers, and/or the Share Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and other purpose to which the Shareholders may from time to time agree to or be informed of.

We will keep your information only for as long as necessary depending on the purpose for which it was provided. This will depend on the progress of the Partial Offer, obligations under applicable law and any other communications with you which require continued processing of your personal data.

#### 3. Transfer of personal data

The personal data provided in this Form of Approval and Acceptance will be kept confidential but the Offeror, SCB, the Company and/or the Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, SCB, the Company, any of their agents and/or advisers and the Share Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, SCB, the Company and/or the Share Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, SCB, the Company and/or the Share Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance and, to the extent applicable, the GDPR provides you with rights to ascertain whether the Offeror, SCB, the Company and/or the Share Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance or, to the extent applicable, the GDPR, the Offeror, SCB, the Company and/or the Share Registrar has/have the right to charge a reasonable fee for the processing of any data access request (save to the extent that the GDPR applies, unless your request is clearly unfounded or excessive). All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, SCB, the Company or the Share Registrar (as the case may be). In addition, if the GDPR applies, you may request the erasure of your personal data (subject to certain limitations), the restriction of processing of personal data and the transfer of your personal data to another party in a machine-readable, commonly used and structured format.

If you wish to request further information about any of the above rights, or if you are unhappy with how personal data is handled, please contact the Offeror, SCB or the Share Registrar (as the case may be). If you are located in the European Union and are not satisfied with the response to your complaint or believe the processing of your personal data does not comply with the GDPR, you can make a complaint to the relevant supervisory authority.

**BY SIGNING THIS FORM OF APPROVAL AND ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 個人資料收集聲明

本個人資料收集聲明旨在知會閣下有關收購人、渣打銀行、本公司及股份過戶登記處及有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)及在適用的範圍內就歐盟海外股東而言一般資料保護條例(法規(歐盟)第2016/679號(「一般資料保護條例」))之政策及慣例。

#### 1. 收集閣下個人資料之原因

就閣下之股份批准及/或接納部分要約時，閣下須提供所需之個人資料。倘未能提供所需資料，可能導致閣下之批准及/或接納在處理時變成無效、遭拒絕受理或受到延誤。同時亦可能妨礙或延遲寄發閣下根據部分要約應得之代價。就以下概述之用途使用閣下之個人資料對批准及接納部分要約而言實屬必要。

#### 2. 用途

閣下於本批准及接納表格提供之個人資料可能使用、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之批准、接納及核實或遵循本批准及接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義進行之股份轉讓；
- 存置或更新股份之相關持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 分派來自收購人、本公司、其代理(如財務顧問)及/或股份過戶登記處之通訊；
- 編製統計資料及股東資料；
- 確定股東之受益權利；
- 披露相關資料以便申索權益；
- 根據法律、規則或規例之要求(無論法定或其他規定)作出披露；
- 有關收購人或本公司業務之任何其他用途；及
- 有關上文所述之任何其他附帶或相關用途，以及股東可能不時同意或獲通知之其他用途。

我們將就所述之用途僅在必要時保留閣下之資料。這將取決於部分要約的進展、適用法律項下之義務以及與閣下的任何其他通訊，而當中需要繼續使用閣下的個人資料。

#### 3. 轉交個人資料

本批准及接納表格提供之個人資料將會保密，惟收購人、渣打銀行及/或股份過戶登記處可作出彼等認為必需之查詢，以確認個人資料之準確性，並以達致上述或有關任何上述用途之範圍為限，尤其彼等可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外地區)該等個人資料：

- 收購人、渣打銀行、本公司、彼等之任何代理及/或顧問以及股份過戶登記處；
- 為收購人、渣打銀行、本公司及/或股份過戶登記處提供與其業務營運有關之行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 收購人、渣打銀行、本公司及/或股份過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 查閱及更正個人資料

根據條例及(在適用範圍內)一般資料保護條例之規定，閣下有權確定收購人、渣打銀行、本公司及/或股份過戶登記處是否持有閣下之個人資料、獲取該資料副本、以及更正任何錯誤資料。根據條例或(在適用範圍內)一般資料保護條例之規定，收購人、渣打銀行、本公司及/或股份過戶登記處有權就辦理獲取任何查閱資料之要求收取合理費用(除一般資料保護條例適用者外，則除非閣下之要求屬毫無根據或金額過多)。查閱資料或更正資料或查詢有關政策及措施及所持資料類別之所有要求，應向收購人、渣打銀行、本公司或股份過戶登記處(視情況而定)提出。此外，如一般資料保護條例適用，閣下可要求刪除閣下的個人資料(須受若干限制)、限制使用個人資料以及將閣下的個人資料以機器可讀、常用及結構化之格式轉交至另一方。

如閣下欲進一步瞭解上述任何權利，或閣下不滿個人資料的使用方式，請聯絡收購人、渣打銀行或股份過戶登記處(視情況而定)。如閣下身處於歐盟且不滿對閣下投訴之回覆或認為閣下的個人資料的使用方式不符合一般資料保護條例，閣下可向相關監管機構作出投訴。

一經簽署本批准及接納表格，即表示閣下同意上述各項。